

SLIDE INC.

Executive Summary

Company Overview

Slide Inc. is a healthcare transportation holding company building a scalable, technology-driven platform across non-emergency medical transportation (NEMT), ambulance services, air transport, and medical logistics.

Mission

To deliver reliable, efficient, and technology-enabled healthcare transportation services that improve patient access and outcomes.

Vision

To build a nationally recognized, vertically integrated healthcare transportation platform.

Market Opportunity

The healthcare transportation market is large and growing, driven by aging populations, increased outpatient care, and a fragmented provider landscape.

Business Model

Revenue is generated through transportation services provided to healthcare facilities, brokers, and private-pay clients, with a focus on higher-margin wheelchair transportation and direct contracts.

Traction

Slide Transportation operates in the Chicago area, completing approximately 50 trips per week and generating around \$8,000 per month from current operations.

Growth Strategy

Focus on fleet expansion, direct contract acquisition, operational efficiency, and expansion into additional transportation verticals.

Technology

Utilizes a Transportation Management System (TMS) for real-time tracking, scheduling, billing, and performance monitoring.

Financial Projections

Year	Revenue
Year 1	\$500K – \$900K
Year 2	\$1.5M – \$3M
Year 3	\$3M – \$5M+
Year 4	\$5M – \$8M
Year 5	\$8M+

Use of Proceeds

Category	Allocation
Fleet Expansion	45%
Hiring & Staffing	25%
Working Capital	15%
Marketing & Contracts	10%
Technology	5%

Investment Opportunity

Regulation CF offering of Class B shares at \$0.50 per share, raising between \$1M and \$5M.

Valuation

Pre-money valuation of \$45M, post-money up to \$50M.

Risk Factors

Early-stage business with operational, regulatory, and financial risks. Investors may lose all capital.

Disclaimer

This document is for informational purposes only and does not constitute investment advice.